At Revolve Wealth Partners (Revolve), we value your privacy and take seriously our obligation to use and protect your personal information in accordance with applicable laws and regulations, whether you are a prospective client or a client.

Specifically, as a registered investment adviser, we are subject to certain privacy rules promulgated pursuant to the Gramm-Leach-Bliley Act. These rules are highlighted in our Privacy Policy Notice which require Revolve to keep your personal information private.

Accordingly, Revolve agrees not to intentionally share personal information of clients or prospective clients with third parties except for our own business purposes, such as processing your transactions, maintaining your accounts or for our own marketing purposes. Revolve has advised all of its employees who are given access to personal information of prospective clients and clients of the requirements and provisions of this document and of our Privacy Policy Notice.

Please find our Privacy Policy Notice enclosed with this letter. We encourage you to review this notice closely and let us know if you have any questions.

Sincerely,

Michael Israel & Daniel Katz
Managing Partners

Enclosures: Privacy Policy Notice

New Jersey: 411 Hackensack Avenue, Suite 1005, Hackensack, NJ 07601
New York: 79 Madison Ave, New York, NY 10016
(201) 373-2163

Rev. [May 2025]

| | |
|---|---|
| **FACTS** | **WHAT DOES REVOLVE WEALTH PARTNERS, LLC DO WITH YOUR FINANCIAL INFORMATION?** |

| | |
|---|---|
| **Why?** | Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do. |
| **What?** | The types of personal information we collect and share depends on the product or service you have with us. This information can include:<br>▪ Social Security number and income<br>▪ Account balances and assets<br>▪ Transaction history |
| **How?** | All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Revolve Wealth Partners, LLC chooses to share; and whether you can limit this sharing. |

| Reasons we can share your personal information | Does Revolve Wealth Partners, LLC share? | Can you limit this sharing? |
|---|---|---|
| **For our everyday business purposes –** such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus | Yes | No |
| **For our marketing purposes –** to offer our products and services to you | Yes | No |
| **For joint marketing with other financial companies** | No | Not Applicable |
| **For our affiliates' everyday business purposes –** information about your transactions and experiences | No | Not Applicable |
| **For our affiliates' everyday business purposes –** information about your creditworthiness | No | Not Applicable |
| **For our affiliates to market to you** | No | Not Applicable |
| **For nonaffiliates to market to you** | No | Not Applicable |

| | |
|---|---|
| **Questions?** | Call (201) 373-2163 or go to www.revolvewealth.com |

**Page 2**

| Who we are | |
|---|---|
| **Who is providing this notice?** | Revolve Wealth Partners, LLC |

| What we do | |
|---|---|
| **How does Revolve Wealth Partners, LLC protect my personal information?** | To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and building. |
| **How does Revolve Wealth Partners, LLC collect my personal information?** | We collect your personal information, for example, when you:<br>▪ Open an account<br>▪ Deposit money<br>▪ Seek advice about your investments<br>▪ Enter into an investment advisory contract<br>▪ Tell us about your investment or retirement portfolio or earnings<br>We also collect your personal information from other companies. |

| Definitions | |
|---|---|
| **Affiliates** | Companies related by common ownership and control. They can be financial and non-financial companies.<br>▪ *We have no affiliates.* |
| **Nonaffiliates** | Companies not related by common ownership and control. They can be financial or non-financial companies.<br>▪ *We do not share with nonaffiliates so that they can market to you.* |
| **Joint marketing** | A formal agreement between nonaffiliated financial companies that together market financial products or service to you.<br>▪ *We do not jointly market.* |

## SMS Terms and Conditions

SMS consent or phone numbers are not shared for the purpose of SMS with third parties or affiliates.

Information obtained through the SMS consent process will not be shared with third parties for marketing purposes.

**Types of SMS Communications:** If you consent to receive text messages from Revolve Wealth Partners, you may receive text messages related to appointment reminders, meeting follow-up or other information regarding financial matters.

**Potential Fees for SMS Messaging:** Message and data rates may apply depending on the carrier. This can vary according to each carrier's pricing structure and whether the message is sent domestically or internationally.

**Opt-In Method:** Customers will opt-in for SMS messaging from Revolve Wealth Partners via verbal consent.

**Opt-Out Method:** Customers will be able to opt-out of SMS messaging from Revolve Wealth Partners by replying STOP at any time to any received SMS message. Once opted out they will receive no further SMS communication.